

HubSpot connection with ROGER365.io



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Version 1.0



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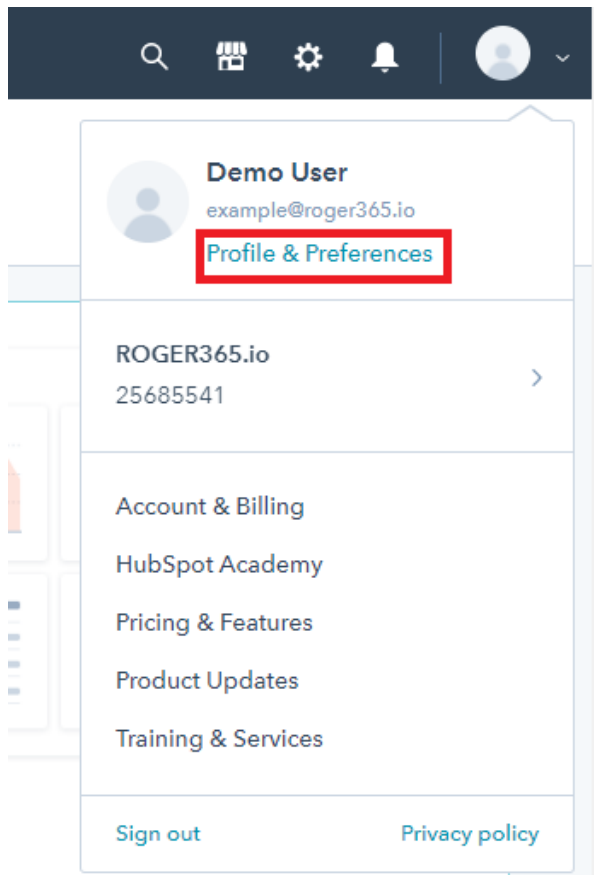
High-level overview of the steps

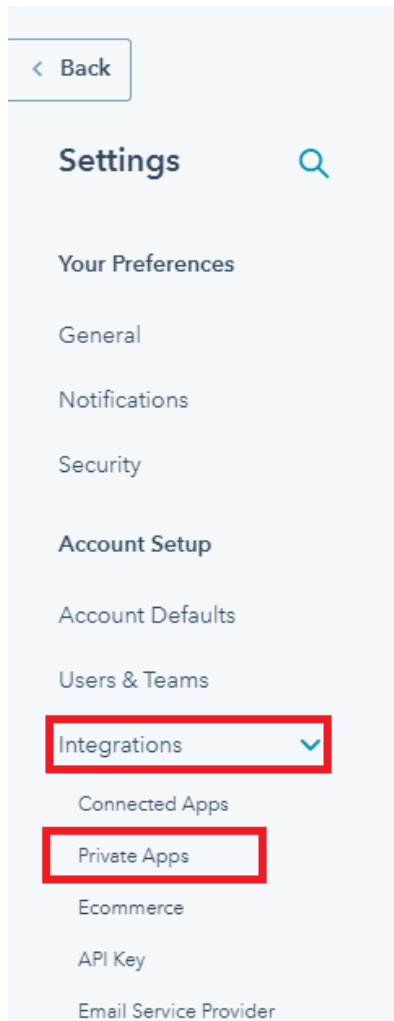
The connection is made through the HubSpot API.

- 1) Create a HubSpot private app
- 2) Configure ROGER365.IO

Create a HubSpot private app

Login to your HubSpot environment and go to the profile & preferences option in the user menu at the top left corner.





Choose Integrations > Private Apps to add a private app

Private apps

Private apps give you a powerful, secure way to make API calls to your HubSpot account. [Learn what you can do with private apps](#).

 [Take a tour of private apps](#)

API usage

0/250,000 calls

0%

API call counts reset at midnight

Last updated a few seconds ago.

Create a private app



Choose Create a private app and create a private app for ROGER365.io

⚙ Basic info

🛡 Scopes

Basic Info

Give your app a unique name, logo, and description to help your team understand what it does.

Name *

This name will appear in your private apps page, some HubSpot tools, and other material. It must be unique for this account.

ROGER365.io

[Generate a new random name](#)



Logo

Upload a square logo to help uniquely identify this app. ⓘ

Description

Provide a description for your app

150 characters

The ROGER365.i app needs the following permissions to work correctly. You can save the app with create app button.

- `crm.objects.companies` (read permission)
- `crm.objects.contacts` (read permission)

ROGER365.io ✎

Create app

⚙ Basic info

🛡 Scopes

Scopes

Scopes determine what your app can access and do in HubSpot. It's strongly encouraged to require as few scopes as possible for your app's functionality.

Selected scopes

`crm.objects.companies.read` `crm.objects.contacts.read`

Showing 2 results [Clear search](#)

✕

CRM

Write

Read

☐ `crm.objects.contacts`

☒

> Standard

👤 Manage and view your CRM data

View properties and other details about companies.

View properties and other details about contacts.

Create a new private app



You're about to create a new private app. This will generate an **access token** that can be used to view or update your HubSpot account data.

Be sure to **only share this token with those you trust** to safely access your HubSpot data. Do not share it on any public websites or store it in a public repository.

Continue creating

Cancel

Choose Continue creating



Your private app was created

ROGER365.io is installed and ready to integrate with HubSpot. Use the token below to start making API calls from your own web service. If you're just getting started we recommend using an app hosting service like [Netlify](#), [Google App Engine](#), or [AWS](#).

pat-eu1-30235**-*-*-*-*-*-*-*-*-*-*

Show token | Copy

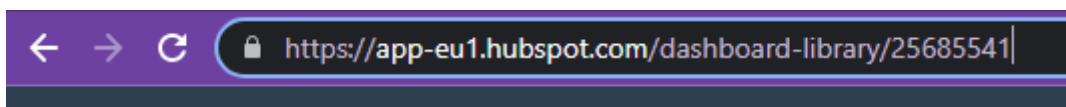
You can also find this access token on the Private apps homepage and the ROGER365.io app details page.

Go to app details

Click on Show token to enable the Copy button and copy the token to notepad.

Get HubSpot URL and Identity

For the contact Url you need to retrieve some extra information from your HubSpot portal



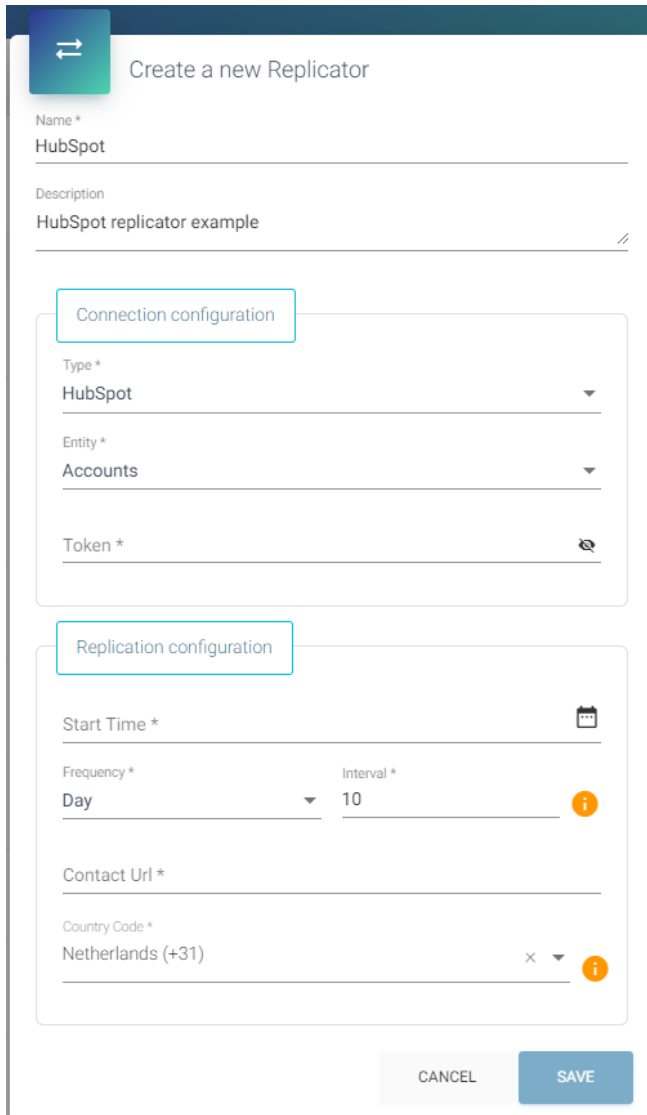
We need the BaseUrl and the HubSpot Id from the url. In the example above these are:

Variable	Value
BaseUrl	https://app-eu1.hubspot.com
HubSpot Id	25685541

These values are needed for configuring the HubSpot contact Url in the replicator later on.

Create the ROGER365.io replicator

After the private app is created the HubSpot replicator can be configured in ROGER365.io



Create a new Replicator

Name *
HubSpot

Description
HubSpot replicator example

Connection configuration

Type *
HubSpot

Entity *
Accounts

Token *

Replication configuration

Start Time *

Frequency *
Day

Interval *
10

Contact Url *

Country Code *
Netherlands (+31)

CANCEL SAVE

Setting	Value
Entity	Contact or Accounts
Token	Token from the private app created earlier
Contact Url	For entity contact use the url syntax: <<BaseUrl>>/contacts/<<your hubspot id>>/contact/{SourceId} For example https://app-eu1.hubspot.com/contacts/25685541/contact/{SourceId} For entity accounts use the url syntax: <<BaseUrl>>/contacts/<<your hubspot id>>/company/{SourceId} For example https://app-eu1.hubspot.com/contacts/25685541/company/{SourceId}